

# Tourism Snapshot

A Monthly Monitor of the Performance of Canada's Tourism Industry

January 2019 Volume 15, Issue 1

Canada

www.destinationcanada.com

# **KEY HIGHLIGHTS**

### IMPORTANT NOTE REGARDING THE FRONTIER COUNTS DATA:

Land port data: There have been significant changes in how country of residence data is collected and established for non-US visitors entering Canada by land ports, starting in August 2018. Statistics Canada advises caution in using this data for comparison with previous months or years, as shifts in land ports arrivals may have impacted total arrivals for some markets.

Starting with January 2019 data, Statistics Canada updated the method of determining trip durations for US residents travelling to Canada and Canadian residents returning from the United States for non-automobile modes of transportation. This change affects the relative proportions of same-day/overnight travellers. Caution is therefore advised when comparing 2019 data with earlier time periods for these modes of transportation.

- With new peak monthly arrivals from China, France, Mexico, and Australia, 2019 started out the gate with a record high of almost 920,000 in January 2019, up 3.8% over the previous peak established in January 2018.
- In January 2019, arrivals from the nine Destination Canada long-haul markets (+8.4%) expanded 5 times faster than the US (+1.6%). Direct air arrivals accounted for 73.0% of arrivals from these markets.
- In advance of Chinese New Year celebrations for the Year of the Pig starting on February 5, 2019 (11 days earlier than in 2018), January arrivals from China jumped to a record high of 54,000 visitors in January 2019, up 31.6% year-over-year. Supported by an 80% increase in seats available on non-stop air service between China and Canada since 2015, January arrivals from China more than doubled over the last five years.
- Arrivals from India (+1.1%) were up in January 2018, despite a contraction in direct air arrivals (-6.3%) for a second consecutive month. While total arrivals from

- Japan (-20.2%) and South Korea (-13.3%) declined in January 2019, direct air arrivals from South Korea (+5.2%) expanded for the first time in months. Arrivals from Australia (+1.5%) increased for a fourth consecutive month to overtake the UK as Destination Canada's second largest long-haul market in January 2019.
- Adopting a wait-and-see holding pattern amid the Brexit-induced political turbulence, the UK consumer confidence index sank to a five-year low in January 2019. Faced with an uncertain economic outlook, arrivals from the UK (-4.5%) retreated in January 2019. Arrivals from Germany (-4.0%) also contracted in January 2019, as consumer confidence was dampened by the smoldering trade conflict between the US, China and the EU, this in spite of rising income expectations. Bucking the trend, arrivals from France (+10.8%) set a new record.
- Arrivals from Mexico soared by 29.6% in January 2019 to reach a record high of over 27,000 visitors, on par with January arrivals from the UK, France and Australia.

<sup>1</sup>Note the caveat from Statistics Canada associated with the January 2019 data, available here: https://www150.statcan.gc.ca/n1/daily-quotidien/190321/dq190321e-eng.htm

# **QUICK LINKS**

# **Industry Performance Dashboard**

	January 2019
♣ Overnight Arrivals¹	
Total International	<b>↑3.8</b> %
10 DC Markets*	↑3.3%
United States	<b>↑</b> 1.6%
9 Long-Haul Markets	<b>↑</b> 8.4%
Non-DC Markets	<b>↑</b> 7.0%
Air Seat Capacity <sup>2</sup>	
Total International	↑ 6.9%
10 DC Markets*	<b>↑</b> 6.7%
Non-DC Markets	<b>↑</b> 7.2%

### Sources:

- 1. Statistics Canada, Frontier counts, custom tabulations
- 2. IATA-Diio SRS Analyser
  3. CBRE Hotels with reproduction and use of information subject to CBRE Disclaimer / Terms of Use as detailed at www.cbre.ca.

The Industry Performance Dashboard figures are year-on-year variations.

\* The 10 DC markets are US, France, Germany, UK, Australia, China, India, Japan, South Korea and Mexico.

\*\* Percentage point variations.

# **MARKET MONITOR SUMMARY**

		Overnight Arrivals <sup>i</sup>	Arrival YOY Variations (%)	Air Seat capacity <sup>ii</sup>	Local currency vs. CAD <sup>⊞</sup>
	Market	January 2019	January 2019	January 2019	January 2019 Average
DC North	United States	579,619	1.6%	8.1%	7.0%
America	Mexico	26,762	29.6%	9.0%	5.6%
	France	26,481	10.8%	7.7%	0.1%
DC Europe	Germany	11,523	-4.0%	11.9%	0.1%
	United Kingdom	27,353	-4.5%	-6.4%	-0.2%
	Australia	27,840	1.5%	-3.3%	-3.8%
	China	54,316	31.6%	5.4%	1.3%
DC Asia- Pacific	India	13,081	1.1%	3.7%	-3.7%
	Japan	9,413	-20.2%	4.6%	8.9%
	South Korea	12,851	-13.3%	-3.5%	1.8%
Total 10 DC	Markets	789,239	3.3%		
Rest of the	World	130,431	7.0%		
Total Intern	ational	919,670	3.8%		

- i. Statistics Canada, Frontier counts, custom tabulations
- ii. IATA-Diio SRS Analyser
- iii. Bank of Canada

- i. Arrival figures are preliminary estimates and are subject to change.
  ii. Air seat capacity is the variation in the total number of seats on direct commercial scheduled flights during the current month and YTD relative to the same periods
- iii. The exchange rate variation is calculated on the average value of the Canadian dollar during during the current month and YTD relative to the same periods in the

# **UNITED STATES**

## **US Arrivals to Canada**

**CURRENT MONTH:** 

+1.6% **↑** yoy



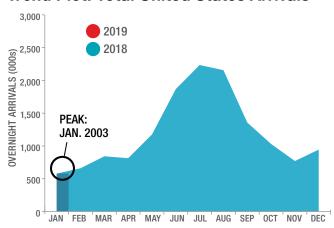
# **Overnight Arrivals**

	January 2019			
	Arrivals % Y0Y Variand			
Automobile	309,782	6.2		
<b>→</b> Air	248,904	1.7		
• Other	20,933	-38.8		
US Total	579,619	1.6		

Source: Statistics Canada, Frontier counts, custom tabulations. Note: The figures are preliminary estimates and are subject to change.



### **Trend Plot: Total United States Arrivals**



# **United States: Key Indicators**

Air Seat Capacity <sup>i</sup>	January 2019	8.1%
Exchange Rate <sup>ii</sup>	January 2019	7.0%
Consumer Confidence	January 2019	121.7
Index (1985=100) <sup>iii</sup>	Previous Month	126.6
	Peak Year	2003
YTD Arrival Peakiv	Current % of Previous Peak	88.6%

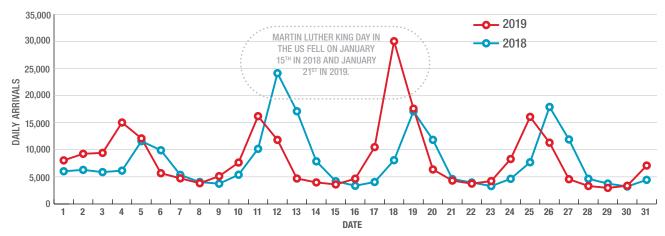
- i. IATA-Diio SRS Analyser, Year-on-year % variance.
- ii. Bank of Canada, Year on year % variance.
- iii. Consumer Confidence Index, the Conference Board (USA).
- iv. Statistics Canada, Frontier counts, custom tabulations.

# **UNITED STATES**

- Canada welcomed 580,000 visitors from the US in January 2019, up 1.6% over the same month last year. This was the highest level of January arrivals since 2005.
- This growth was driven primarily by the 310,000 US auto arrivals in January 2019, up 6.2% year-over-year, which accounted for 53.4% of US arrivals this month. This growth was particularly evident in the increased arrivals over the Martin Luther King Jr. Day long weekend compared to the same federal holiday weekend last year (based on IPIL daily arrivals estimates).
- In January 2019, the largest proportions of US auto arrivals (based on IPIL arrival estimates) came from Washington (25.2%), New York (18.9%) and Michigan (12.7%). Washington also saw a notable increase in traffic to Canada compared to January 2018 (+16.4%).
- At the same time, US air arrivals (+1.7%) also increased year-over-year in January 2019, for the first time in 10 months. This positive shift was supported by expanded air capacity between Canada and the US (+8.1%).

- The January growth in US arrivals was only slowed by arrivals by other modes of transport such as bus, train, and cruise (-38.8%). However, Statistics Canada advises caution when comparing 2019 data with earlier time periods for US arrivals via non-automobile modes of transportation due to methodology changes beginning in January 2019.
- Supporting the overall growth in US arrivals to Canada, the purchasing power of the USD in Canada gained strength in January 2019 (+7.0%), maintaining gains acquired at the end of 2018.
- The consumer confidence index published by the US Conference Board fell again to 121.1 in January 2019, the third consecutive month of decline.

# Daily US Overnight Auto Arrivals - January 2019



Note: Daily US resident overnight auto arrivals at land ports with Integrated Primary Inspection Lane (IPIL).

# **MEXICO**

# **Mexico Arrivals to Canada**

**CURRENT MONTH:** 

+29.6% ↑ yoy



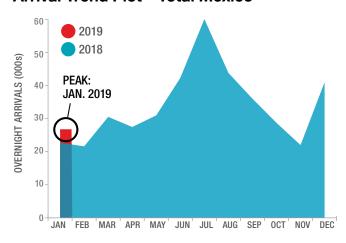
# **Overnight Arrivals**

	January 2019		
	Arrivals % YOY Variance		
Mexico	26,762	29.6	

Source: Statistics Canada, Frontier counts, custom tabulations. Note: The figures are preliminary estimates and are subject to change.



## **Arrival Trend Plot - Total Mexico**



# **Mexico: Key Indicators**

		Mexico
Air Seat Capacity <sup>i</sup>	January 2019	9.0%
Exchange Rate <sup>ii</sup>	January 2019	5.6%
YTD Arrival	Peak Year	2018
YID Arrival Peak <sup>iii</sup>	Current % of Previous Peak	129.6%

- i. IATA-Diio SRS Analyser, Year-on-year % variance.
- ii. Bank of Canada, Year on year % variance.
- iii. Statistics Canada, Frontier counts, custom tabulations.

- Mexico kicked off 2019 with a record 27,000 visitors in January 2019, up an exceptional 29.6% over January 2018. This marks seven consecutive months of record arrivals from Mexico.
- Now just over two years since the replacement of the visa requirement for Mexican citizens with the eTA in December 2016, the number of January 2019 arrivals more than doubled the number of January 2016 arrivals, prior to that change. At the current level, January arrivals from Mexico are on par with January arrivals from the UK, France and Australia.
- Direct air arrivals from Mexico increased by 20.3%, supported by continued expansion of direct air capacity to Canada from Mexico City (+9.0%).
- The strength of the Mexican Peso in Canada was up in January 2019 compared to the same month a year ago (+5.6%), which is a positive indicator for this market at the start of the year.

# **Mexico Arrivals by Port of Entry**

- The positive performance from Mexico in January 2019 was observed across all modes of entry as arrivals increased by land from the US as well as by air, both direct from overseas and via the US.
- In January 2019, 90.3% of visitors from Mexico flew into Canada, including 73.3% of total visitors who flew directly from Mexico or other overseas origins, and 17.0% who flew via the US. The main of ports of entry by air were YYZ (39.9%), YVR (36.1%) and YUL (17.7%), with an additional 1.9% flying into YYC and 4.4% flying into other Canadian airports.

# **Year-to-date Arrivals by Port of Entry**

			Mexico
		Arrivals	7,816
	YYZ	YOY%	17.0%
		% of Total	29.2%
		Arrivals	7,084
	YVR	YOY%	24.2%
Air Arrivals from Overseas		% of Total	26.5%
		Arrivals	3,476
	YUL	YOY%	9.8%
		% of Total	13.0%
Air Arrivais from Overseas		Arrivals	376
	YYC	YOY%	-19.0%
		% of Total	1.4%
	All other airports	Arrivals	856
		YOY%	196.2%
	airports	% of Total	3.2%
	Subtotal	Arrivals	19,608
		YOY%	20.3%
		% of Total	73.3%
		Arrivals	4,547
Air Arrivals via the US	All airports	YOY%	44.5%
		% of Total	17.0%
	A.II.	Arrivals	0
Sea Arrivals	All sea borders	YOY%	0.0%
	Boldela	% of Total	0.0%
		Arrivals	2,607
Land Arrivals via US	All land borders	YOY%	118.5%
	Dordord	% of Total	9.7%
Total Overnight Arrivals			26,762

Source: Statistics Canada, Frontier counts, custom tabulations, Table C. Note: The figures are preliminary estimates and are subject to change.

# **EUROPE**

# **Europe Arrivals to Canada**

**CURRENT MONTH:** 

+1.3% ↑ yoy



# **Overnight Arrivals**

	January 2019			
	Arrivals	% YOY Variance		
DC Europe	65,357	1.3		
United Kingdom	27,353	-4.5		
France	26,481	10.8		
Germany	11,523	-4.0		
Other Europe	44,462	-2.1		
Italy	4,138	-10.1		
Netherlands	4,424	-2.1		
Spain	3,087	-4.4		
Switzerland	5,052	23.7		
Rest of Europe	27,761	-4.2		
Total Europe	109,819	-0.1		

Source: Statistics Canada, Frontier counts, custom tabulations. Note: The figures are preliminary estimates and are subject to change.

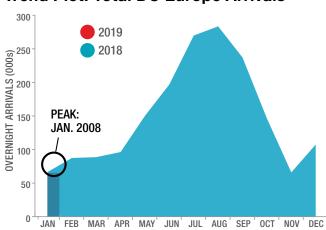
# DC Markets Other Europe **GERMANY FRANCE**

# **DC Europe: Key Indicators**

		France	Germany	United Kingdom
Air Seat Capacity <sup>i</sup>	Jan. 2019	7.7%	11.9%	-6.4%
Exchange Rate <sup>ii</sup>	Jan. 2019	0.1%	0.1%	-0.2%
	Peak Year	2018	2009	2008
YTD Arrival Peak <sup>™</sup>	Current % of Previous Peak	110.8%	88.6%	70.0%

- i. IATA-Diio SRS Analyser, Year-on-year % variance.
  ii. Bank of Canada, Year on year % variance.
  iii. Statistics Canada, Frontier counts, custom tabulations.

# **Trend Plot: Total DC Europe Arrivals**



- In January 2019, arrivals from Destination Canada's Europe region reached just over 65,000, up 1.3% over January 2018 and the highest level for the region since 2008.
- This region's overall positive performance was solely driven by record January arrivals from France (26,000 visitors, +10.8%), which managed to outweigh moderate declines from both the UK (27,000 visitors, -4.5%) and Germany (12,000 visitors, -4.0%).
- With this strong growth from France and continuing declines from the UK. January arrivals from France were almost on par with January arrivals from the UK for the first time. At the same time, the UK dropped to become Destination Canada's third largest long-haul market in January 2019, after China and Australia.
- Continuing the trend observed at the end of 2018, arrivals from Germany declined for a fourth consecutive month in January 2019 to the lowest level recorded since January 2015. The decline was recorded across all modes of entry, but particularly via the US.
- Expanded air capacity between France and Canada (+7.7%) supported increased direct air arrivals (+32.7%), while fewer seat availability from the UK (-6.4%) aligned with fewer direct air arrivals (-7.3%). However, direct air arrivals from Germany (-1.5%) fell despite additional seats (+11.9%).
- The purchasing power of the Euro (+0.1%) and British pound (-0.2%) relative to the Canadian dollar remained on par with last year.

# DC Europe Arrivals by Port of Entry

• Following a pattern that shaped 2018, arrivals growth from Destination Canada's Europe region were largely curtailed by continuing declines in air arrivals via the US (-29.4%), with all three key markets in the region registering declines, while direct air arrivals (+7.1%) and land arrivals via the US (+44.2%) increased.

# **Year-to-date Arrivals by Port of Entry**

			France	Germany	UK
<u> </u>		Arrivals	2,608	3,861	9,741
	YYZ	YOY%	-22.7%	-13.5%	-5.4%
		% of Total	9.8%	33.5%	35.6%
		Arrivals	661	1,681	5,306
	YVR	YOY%	36.3%	6.2%	-7.4%
		% of Total	2.5%	14.6%	19.4%
		Arrivals	16,566	1,859	2,332
Air	YUL	YOY%	49.9%	18.6%	5.0%
Arrivals		% of Total	62.6%	16.1%	8.5%
from		Arrivals	212	876	2,544
Overseas	YYC	YOY%	2.9%	0.8%	-24.2%
		% of Total	0.8%	7.6%	9.3%
	All other airports	Arrivals	552	278	908
		YOY%	37.3%	33.7%	6.6%
	Subtotal	% of Total	2.1%	2.4%	3.3%
		Arrivals	20,599	8,555	20,831
		YOY%	32.7%	-1.5%	-7.3%
		% of Total	77.8%	74.2%	76.2%
Air		Arrivals	3,840	2,240	3,859
Arrivals via the	All	YOY%	-45.2%	-9.5%	-16.0%
US	airports	% of Total	14.5%	19.4%	14.1%
_		Arrivals	0	0	11
Sea Arrivals	All sea borders	YOY%	0.0%	0.0%	120.0%
711114110	borders	% of Total	0.0%	0.0%	0.0%
Land		Arrivals	2,042	728	2,652
Arrivals	All land borders	YOY%	49.7%	-12.6%	69.8%
via US	Doruois	% of Total	7.7%	6.3%	9.7%
Total Ove	rnight Arı	ivals	26,481	11,523	27,353

Source: International Travel Survey, Table C, Statistics Canada. Note: The figures are preliminary estimates and are subject to change.

# **ASIA-PACIFIC**

## DC Asia-Pacific Arrivals to Canada

**CURRENT MONTH:** 

+8.6% **↑** yoy



# **Overnight Arrivals**

	Januar	y 2019
	Arrivals	% YOY Variance
DC Asia-Pacific	117,501	8.6
Australia	27,840	1.5
China	54,316	31.6
India	13,081	1.1
Japan	9,413	-20.2
South Korea	12,851	-13.3
Other Asia-Pacific	44,298	26.3
Hong Kong	8,599	43.2
Taiwan	7,820	44.7
Rest of Asia-Pacific	27,879	17.7
Total Asia-Pacific	161,799	12.9

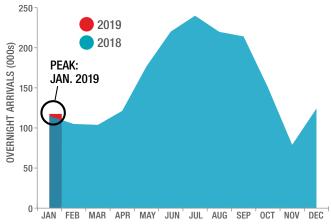
Source: Statistics Canada, Frontier counts, custom tabulations. Note: The figures are preliminary estimates and are subject to change.

# SOUTH AUSTRALIA DC Markets Other Asia-Pacific

# **Asia-Pacific: Key Indicators**

		Australia	China	India	Japan	South Korea
Air Seat Capacity <sup>i</sup>	Jan. 2019	-3.3%	5.4%	3.7%	4.6%	-3.5%
Exchange Rate <sup>ii</sup>	Jan. 2019	-3.8%	1.3%	-3.7%	8.9%	1.8%
YTD	Peak Year	2018	2017	2018	1997	2017
Arrival Peak <sup>iii</sup>	Current % of Previous Peak	101.5%	121.7%	101.1%	37.9%	82.3%

# **Trend Plot: Total DC Asia-Pacific Arrivals** 250



### Sources:

- i. IATA-Diio SRS Analyser, Year-on-year % variance.
- ii. Bank of Canada, Year on year % variance.
- iii. Statistics Canada, Frontier counts, custom tabulations.

# **ASIA-PACIFIC**

- Arrivals from Destination Canada's Asia-Pacific region reached a new monthly record of 118,000 in January 2019, up 8.6% year-over-year. This marked a positive turn for the region, following a downward trend over the past seven months.
- This positive performance was mainly driven by exceptional growth from China (54,000 visitors, +31.6%), which made up close to half of the arrivals from these markets (46%). An earlier start to Chinese New Year celebrations likely supported this trend.
- The region also benefitted from moderate growth from Australia (28,000 visitors, +1.5%), which was Destination Canada's second largest long-haul market in January, and from India (13,000 visitors, +1.1%). Following a spectacular increase in air arrivals direct from overseas last year, air arrivals from India contracted in January 2019 (-6.3%), while air arrivals via the US continued to expand (+11.1%).
- The growth from Australia, China and India outpaced steep declines from Destination Canada's two other Asia-Pacific markets of Japan and South Korea. While total arrivals from Japan (-20.2%) and South Korea (-13.3%) continued the recent downward trend in January 2019, direct air arrivals from South Korea (+5.2%) expanded for the first time in months.
- It should be noted that air arrivals from South Korea yielded robust gains direct from overseas (+5.2%) and via the US (+10.1%). The decline in arrivals from this market was entirely attributed to arrivals by land via the US falling to over half of the number of visitors reported over the same period in 2018.
- In January 2019, non-stop air capacity between Destination Canada's five Asia-Pacific markets and Canada increased by an average of 3.1%. Declining air capacity from Australia (-3.3%) and South Korea

(-3.5%) were more than offset by increased air capacity from China (+5.4%), India (+3.7%) and Japan (+4.6%).

### DC Asia-Pacific Arrivals by Port of Entry

- In January 2019, direct arrivals from Destination Canada's Asia-Pacific markets jumped +9.9%, air arrivals via the US edged up 1.1% and overnight land arrivals increased by 14.0%.
- It is important to note that Statistics Canada advices caution in interpreting land port arrival levels, as these figures may have been the impacted by changes in data collection processes initiated in August 2018

## **Year-to-date Arrivals by Port of Entry**

			Australia	China	India	Japan	South Korea
		Arrivals	954	18,070	6,176	1,821	3,428
	YYZ	YOY%	-6.0%	20.1%	-14.4%	-46.7%	Korea           21         3,428           26         -8.4%           26         -7%           19         5,237           3%         40.8%           79         102           3%         41.7%           3%         0.8%           11         65           225.0%         0.5%           6         18           36         8,850           36         5.2%           48         10.1%           17.2%         0           0         0           3%         0.0%           48         1,787           3%         -59.3%           4%         13.9%
		% of Total	3.4%	33.3%	47.2%	19.3%	26.7%
		Arrivals	12,566	22,276	2,908	4,119	5,237
	YVR	YOY%	0.9%	34.3%	10.5%	-10.0%	14.6%
		% of Total	45.1%	41.0%	22.2%	43.8%	40.8%
		Arrivals	154	3,207	502	279	102
Air	YUL	YOY%	-1.3%	38.6%	-4.0%	493.6%	41.7%
Arrivals		% of Total	0.6%	5.9%	3.8%	3.0%	0.8%
from		Arrivals	228	573	393	11	65
Overseas	YYC	YOY%	41.6%	5.7%	26.0%	-95.2%	225.0%
		% of Total	0.8%	1.1%	3.0%	0.1%	0.5%
		Arrivals	99	57	108	6	18
	All other airports	YOY%	90.4%	-23.0%	18.7%	0.0%	63.6%
	alipuits	% of Total	0.4%	0.1%	0.8%	0.1%	0.1%
		Arrivals	14,001	44,183	10,087	6,236	
	Subtotal	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-6.3%	-24.6%	5.2%		
		% of Total	50.3%	81.3%	77.1%	66.2%	68.9%
Air		Arrivals	11,407	4,445	1,414	2,229	2,214
Arrivals via the	All airports	YOY%	-0.6%	8.9%	11.1%	-15.5%	10.1%
US	alipuits	% of Total	41.0%	8.2%	10.8%	23.7%	17.2%
		Arrivals	0	0	10	0	0
Sea Arrivals	All sea	YOY%	0.0%	0.0%	-23.1%	0.0%	0.0%
AITIVAIS	borders	% of Total	0.0%	0.0%	0.1%	0.0%	0.0%
Land		Arrivals	2,432	5,688	1,570	948	1,787
Arrivals	All land borders	YOY%	14.4%	116.9%	78.4%	7.6%	-59.3%
via US	DUIUEIS	% of Total	8.7%	10.5%	12.0%	10.1%	13.9%
Total Ove	rnight Arı	ivals	27,840	54,316	13,081	9,413	12,851

Source: International Travel Survey, Table C, Statistics Canada. Note: The figures are preliminary estimates and are subject to change.

# **CANADIAN OUTBOUND TRAVEL**

# **Overnight Trips by Canadians**

	January 2019	YOY % Variance
United States	1,450,703	-7.6
Other Countries	1,320,940	3.8
Total Trips from Canada	2,771,643	-2.5

Source: Statistics Canada, International Travel Survey. Note: The figures are preliminary estimates and are subject to change.

- Canadians took 2.8 million international trips in January 2019, down 2.5% compared to the same month a year ago. This decline was primarily due to fewer Canadians visiting the US (1.5 million trips, -7.6%), outpacing an increase in the number of trips to other international destinations (1.3 million trips, +3.8%).
- The decline in Canadian travel to the US in January 2019 was seen across all modes of transportation. The number of Canadians returning to the US by automobile in January 2019 declined by 5.2% compared to January 2018. This was followed by a decline of 8.7% in Canadians returning from the US by plane, with the biggest decrease in travel to the US by other modes of transportation, such as bus, train, or cruise (-22.4%).

# INTERNATIONAL ARRIVALS BY PROVINCE OF ENTRY

# **Year-to-date Overnight Arrivals by Province of Entry**

		Due nue,	Phine Edwal 168ma		*to	7 /	
		Numon to the part of the part	Amines fath	Mona Scottis	New Britishick	Indiana and a second	Ontonio
or ts	2019	1,107	-	3,181	4,600	145,844	402,512
Total One or more nights	Variance YOY%	-16.9%	0.0%	19.7%	2.0%	9.6%	-2.8%
Tota	Change YOY	-225	-	524	89	12,732	-11,581
s by le	2019	-	-	-	4,271	45,655	138,806
US Residents by Automobile	Variance YOY%	0.0%	0.0%	0.0%	0.9%	3.3%	3.0%
US Re Aut	Change YOY	-	-	-	39	1,455	3,993
s by obile	2019	76	-	1,684	159	42,418	118,735
sident Automo	Variance YOY%	-47.6%	0.0%	2.2%	-30.9%	6.0%	-13.3%
US Residents by Non-Automobile	Change YOY	-69	-	36	-71	2,392	-18,258
	2019	1,031	-	1,497	170	57,771	144,971
Residents from Other Countries	Variance YOY%	-13.1%	0.0%	48.4%	246.9%	18.2%	1.9%
	Change YOY	-156	-	488	121	8,885	2,684

Source: Statistics Canada, Frontier counts, custom tabulations. Preliminary estimates subject to change.

# **Year-to-date Overnight Arrivals by Province of Entry**

			**	7/	on	7/	7 /	
		Manipos	"Solation on the second of the	Alberta S	Ornich Columbia	Innon	Minomin	Camada
ır	2019	10,420	2,633	46,525	301,373	1,435	40	919,670
Total One or more nights	Variance YOY%	27.7%	2.6%	8.3%	9.6%	-9.6%	122.2%	3.8%
Tota mor	Change YOY	2,261	67	3,557	26,411	-153	22	33,704
s by e	2019	5,487	1,599	3,400	109,220	1,344	-	309,782
US Residents by Automobile	Variance YOY%	13.0%	0.1%	12.3%	12.2%	-12.3%	0.0%	6.2%
	Change YOY	630	1	372	11,845	-189	-	18,146
US Residents by Non-Automobile	2019	4,106	915	28,837	72,884	23	-	269,837
	Variance YOY%	39.1%	9.6%	10.1%	4.2%	-4.2%	0.0%	-3.3%
	Change YOY	1,155	80	2,640	2,932	-1	-	-9,164
Residents from Other Countries	2019	827	119	14,288	119,269	68	40	340,051
	Variance YOY%	135.6%	-10.5%	4.0%	10.8%	119.4%	122.2%	7.8%
	Change YOY	476	-14	545	116,34	37	22	24,722

- Consistent with historical trends, most international visitors to Canada in January 2019 crossed the border in Ontario (43.8%), British Columbia (32.8%), and Quebec (15.9%).
- With total international arrivals up by 3.8% year-over-year in January 2019, the biggest increases came through British Columbia (+9.6%, 26,000 additional arrivals) and Quebec (+9.6%, 13,000 additional arrivals). The biggest decrease was seen in Ontario (-2.8%, 12,000 fewer arrivals).