COVID-19 Impact and Recovery Report: International Summary

Updated: June 2, 2020



GERMANY

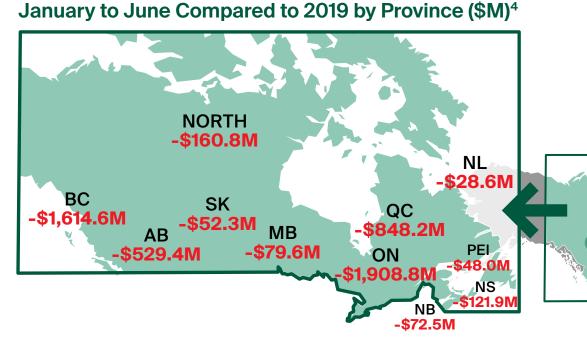
and travel are gradually being lifted. Domestic travel

183,879 12%

-\$167.1M (-67%)

LEGEND: This document provides a summary of the situation across Destination Canada's international markets. For further details, please refer to the Impact Recovery signal assessment¹ Overseas markets: **US market:** and Recovery Report documents available for each individual market. COVID-19 Regularized International Regularized Domestic Tentative International www.destinationcanada.com/en/coronavirus-updates/covid-19-research Inter-state V Total confirmed COVID-19 cases as of June 2² ↑ = % increase compared to previous week³ **Estimated Change in Tourism Export Revenue from** Estimated change in Tourism Export Revenue from January to June compared to 2019 (\$M) (% change compared to 2019)4

2019 Tourism Export Revenue from January to June



US

MEXICO movement and travel are gradually being lifted. **97.326 ↑**35% **-\$253.5M** (-71%) 2019 **\$357.6M**

- 2019 **\$530.6M** CANADA **CHINA** Domestic - Domestic travel within China is being considered, planned, and booked. Notably, Chinese tour operators are mandated to pause selling tours 84,159 0% **-\$547.1M** (-70%) 2019 **\$778.9M**
 - INDIA COVID-19 Response - Governments are responding with measures such as shelter-in-place orders and mandatory guarantines. Movement is restricted and travel is either not possible, desirable or encouraged **207.615 ↑**39%

S. KOREA Domestic - Domestic travel within South Korea is being considered, planned, and booked. However, some government restrictions are being re-established given a recent rise in the number of confirmed cases. **11.590 12**%

UK

COVID-19 Response - Government restrictions on

279.392 17%

-\$378.3M (-71%)

movement and travel are gradually being lifted.

16,837 12%

COVID-19 Response - Government emergency

JAPAN

FRANCE

COVID-19 Response - Government restrictions or

There are signals that the market may be moving into

188,450 13%

-\$194.0M (-60%)

movement and travel are gradually being lifted.



COVID-19 Response - Government restrictions on movement and travel are gradually being lifted. There

AUSTRALIA



7.229 1%



- For additional information on methodology and a a description of the recovery signals, please see Methodological Notes
- ² Johns Hopkins Coronavirus Resource Center, June 2, 2020 5pm PST

Regional - Government restrictions on movement and travel

are gradually being lifted. The US has moved to the Regional phase, and domestic travel within US is being considered,

1,831,821 19%

2019 **\$4,643.5M**

-\$3,389.6M (-73%)

³ European CDC, June 2, 2020

planned, and booked.

⁴ Destination Canada Estimates as of May 30, 2020

·\$101.9M (-62%) 2019 **\$165.6M**

-\$115.8M (-64%)

Canad'ä